UNITED STATES SECURITIES AND EXCHANGE COMMISSION

Washington, D.C. 20549

OMB APPROVAL

OMB Number: 3235-0058 Expires: April 30, 2009 Estimated average burden hours per response . . . 2.50

> SEC FILE NUMBER 000-27239

FORM 12b-25

| | | <u>NOTIFICA</u> | TION OF LATE F | <u>ILING</u> | |
|---------------------|---|--|---|---|---|
| (Check One): | ☐ Form 10-K ☐ F | Form 20-F | ☑ Form 10-QSB | ☐ Form N-SAR | ☐ Form N-CSR |
| | ☐ Transiti ☐ Transiti ☐ Transiti | Ended: June 30, 2006. on Report on Form 10-K on Report on Form 20-F on Report on Form 11-K on Report on Form 10-Q on Report on Form N-SAR | | | |
| | For the Tra | nsition Period Ended: Not a | <u>applicable.</u> | | |
| Nothing in thi | s form shall be constru | ued to imply that the Com | mission has verified | l any information o | ontained herein. |
| If the notification | on relates to a portion of | the filing checked above, id | entify the Item(s) to v | which the notification | relates: |
| | | <u>PART I - RE</u> | GISTRANT INFORM | <u>ATION</u> | |
| | | | Name of Registrant | | |
| | | Forme | Not applicable er Name if Applicable | | |
| | | Suite 400 Address of Principal E | <u>), 1681 Chestnut Str</u> executive Office (Stre | | |
| | | | sh Columbia, Canad State and Zip Code | <u>a, V6J 4M6</u> | |
| | | | | | |
| | | PART II - R | <u>PULES 12b-25(b) AN</u> | <u>D (c)</u> | |
| | report could not be file Id be completed. (Check b | | ort or expense and | the registrant seeks | s relief pursuant to Rule 12b-25(b), th |
| | | (a) The reasons descr be eliminated without u | | | s form could not |
| | \boxtimes | (b) The subject annual KSB, Form 20-F, 11-K before the fifteenth co subject quarterly repor will be filed on or bef date; and | C or Form N- SAR, calendar day following to transition report | or portion thereof w g the prescribed o on Form 10-QSB, o | ill be filed on or ue date; or the or portion thereof |

(c) The accountant's statement or other exhibit required by Rule 12b-25(c) has been attached if applicable.

PART III - NARRATIVE

State below in reasonable detail the reasons why Form 10-K, 20-F, 11-K, 10-QSB, 10-D, N-SAR, N-CSR, or the transition report or portion thereof could not be file within the prescribed time period.

Management was unable to obtain the business information necessary to complete the preparation of the Company's financial statements for the period ended June 30, 2006 and the review of these financial statements by the Company's auditors in time for filing. Such information is required in order to prepare a complete filing. As a result of this delay the Company is unable to file its interim report on Form 10-QSB within the prescribed time period without unreasonable effort or expense. The Company expects to file within the extension period.

| PART IV - OTHER INFORMATION | | | | | | | | | |
|--|------------------------|---|--|------------------------|--|--|--|--|--|
| (1) Name and telephone number of | person to contract ir | n regard to this notificati | on. | | | | | | |
| <u>Patric</u> | k A. McGowan (Name) | 604 (Area Code) | | | | | | | |
| | | | urities Exchange Act of 1934 or Section 3 the registrant was required to file such re | | | | | | |
| (3) Is it anticipated that any significant the earnings statements to be included in | | | orresponding period for the last fiscal year □ Yes ⊠ No | r will be reflected by | | | | | |
| f so: attach an explanation of the anticipal estimate of the results cannot be made. | ated change, both n | arratively and quantitat | ively, and, if appropriate, state the reason | s why a reasonable | | | | | |
| | | GENEMAX CORP. | | | | | | | |
| | (Name of F | Registrant as Specified | in Charter) | | | | | | |
| nas caused this notification to be signed c | n its behalf by the u | ndersigned thereunto d | uly authorized. | | | | | | |
| Date: August 14, 2006. | Ву: | /s/ Patrick A. McGowa | ın | | | | | | |
| | Secretary | A. McGOWAN , Chief Financial Office ng Officer and a directo | | | | | | | |
| | | | | | | | | | |